

March 14, 1977

RECORDATION NO. 223

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MILESTATE COMMERCE COMMISSION

Secretary Interstate Commerce Commission Washington, D.C. 20423

Re: Section 20c Filing: Release under Recordation Nos. <del>7749</del>, 775<u>0</u>, <del>775</del>1

(the ''Release'')

Dear Mr. Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are The Mortgages and Assignments of Leases to which this Release relates were each recorded with the Interstate Commerce Commission on December 24, 1974.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$30.00 as the recording fee for the Supplement.

Pursuant to the Commissions' rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts against each recordation number for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

Stuart R. Schwartz

Attorney-Railcar Division

SRS/cjf

Attachments

#### RELEASE

WHEREAS, North American Car Corporation, a Delaware corporation, (here-inafter called the "Grantee") has paid an aggregate principal amount of indebted-ness outstanding under the Loan Agreement (the "Loan Agreement") dated as of December 18, 1974 among Grantee, The First National Bank of Chicago, a national banking association, (hereinafter called "Grantor") and the other banks named therein to release the lien on the Equipment described in Attachment A hereto held by Grantee pursuant to the Loan Agreement;

KNOW ALL MEN BY THESE PRESENTS, that Grantor, as Agent, pursuant to the Loan Agreement, in consideration of \$1.00 and other good and valuable consideration the receipt of which is hereby acknowledged does hereby release, convey and quitclaim unto Grantee and its successors and assigns all right, title and interest, claim, or demand whatsoever which said Grantor may have acquired in, through or by the Mortgages and Assignments of Leases filed and recorded under Section 20c of the Interstate Commerce Act as Document Nos. 7749, 7750, 7751 and all supplements thereto and referred to in the Financing Statement filed with the Illinois Secretary of State on December 24, 1974 as Document No. 79410, upon the Equipment listed in Attachment A hereto and the leases with respect to such equipment, together with all appurtenances and privileges thereunto belonging or appertaining.

IN WITNESS WHEREOF, said Grantor has caused these presents to be signed by its Vice President, and its corporate seal to be hereto affixed.

Dated: March 10, 1977

THE FIRST NATIONAL BANK OF CHICAGO

Nice President

RECORDATION NO. 2750 - W

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MILLISTATE COMMERCE COMMISSION

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### Attachment A

# NORTH AMERICAN CAR CORPORATION

# **Equipment Trust**

### First 1977 Series

# DESCRIPTION OF TRUST EQUIPMENT

		A.A.R. Mechanical Designation		a	A.A.R. Mechanical Designation
Quantity	Serial Number	Code	Quantity	Serial Number	Code
10	2675- 2684	T-054	81	58601- 58681	L-254
18	10782- 10799	F-333	9	72160- 72168	T-105
70	11055- 11124	F-333	30	72221- 72250	T-105
1	11807	T-103	1	73362	T-105
. 1	11812	T-103	1	73368	T-105
1	11814	T-103	1	73371	T-105
1	13908	T-104	1	73374	T-105
1	13910	T-104	6	73381- 73386	T-105
5	13921- 13925	T-104	1	73461	T-105
16	13930- 13945	T-104	13	73572- 73584	T-105
2	<b>14227-</b> 14228	T-104	5	75529- 75533	T-105
5	14241- 14245	T-104	40	76529- 76568	T-106
19	14631- 14649	T-104	10	76575- 76584	T-106
3	16616- 16618	T-104	64	76694- 76757	T-106
4	16621- 16624	T-104	1	78411	<b>T-106</b>
1	16634	T-104	24	78451- 78474	T-106
1	16641	T-104	25	78476- 78500	T-106
22	16644- 16665	T-104	5	81104- 81108	T-106
25	16901- 16925	T-104	80	87055- 87134	T-102
14	17350- 17363	T-104	4	<b>93213-</b> 93216	L-651
16	20769- 20784	T-105	67	93218- 93284	L-651
10	<b>28068</b> - 28077	T-016	1	93336	L-651
9	<b>29750-</b> 29758	T-108	23	93355- 93377	L-651
7	30717- 30723	L-151	14	93405- 93418	L-651
9	30729- 30737	L-151	23	93435- 93457	L-651
1	30738	L-151	5	93485- 93489	L-651
3	30740- 30742	L-151	25	93535- 93559	L-651
6	30786- 30791	L-151	67	99758- 99824	L-652
1	<b>3</b> 0795	L-151	19	476729-476747	L-153
1	30808	L-151	9	<b>525025-525033</b>	L-254
31	30811- 30841	L-151	2	<b>525058-525059</b>	L-254
6	30843- 30848	L-151	114	525101-525214	L-254
33	30853- 30885	L-151	4	525242-525245	L-254
. 9	30891- 30899	L-151	3	525247-525249	L-254
50	35200- 35249	T-549	7	525250-525256	L-254
96	35256- 35351	T-549	1	525258	L-254
1	46935	L-153	41	525262-525302	L-254
	58585	L-254	100	660000-660099	G-492
_		1	Cotal 1437		

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